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S.D. SEC. OF STATE

2345707

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: \$10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Tyndall, South Dakota
2. **Designation of issue:** \$1,475,000 City of Tyndall, South Dakota Electrical Surcharge Revenue Bonds, Series 2014
3. **Date of issue:** April 1, 2014
4. **Purpose of issue:** Pay cost of improvements to City's electrical distribution and metering infrastructure
5. **Type of bond:** Electrical Surcharge Revenue Bonds
6. **Principal amount and denomination of bond:** \$1,475,000
7. **Paying dates of principal and interest:** Interest is payable semi-annually on June 15 and December 15 in each year, commencing December 15, 2014, and continuing until final maturity on December 15, 2034.
8. **Amortization schedule:** 20 years. See attached schedule.
9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: See attached schedule.

Total Aggregate Interest Cost: \$708,285.72

This is to certify that the above information pertaining to the bond is true and correct on this 1st day of April, 2014.


Finance Officer

Bond Information Statement

Series 2014 Bonds

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2016	115,000	.850%
2018	120,000	1.500%
2020	120,000	2.350%
2022	130,000	3.000%
2024	135,000	3.350%
2026	145,000	3.600%
2029	240,000	4.000%
2034	470,000	4.500%